

**OKLAHOMA STUDENT LOAN AUTHORITY**  
**Summary Debt Statement - September 30, 2012**

<u>Debt Obligation</u>	<u>Interest Basis</u>	<u>Principal Amount of Debt Outstanding</u>
<b>FFELP ABCP Conduit</b>		
Variable Funding Note Number R-1	Commercial Paper	161,156,406
<b>1995 Master Bond Resolution</b>		
Senior Notes, Series 1995A-1	35-day Auction	12,200,000
Senior Bonds, Series 2001A-1	Fixed Rate-5.625%	0
Senior Taxable Auction Rate Bonds, Series 2001A2	28-day Auction	26,400,000
Senior Taxable Floating Rate Notes, Series 2001A-4	Quarterly CP Index	33,100,000
Senior Auction Rate Bonds, Series 2004A-1	35-day Auction	24,025,000
Senior Auction Rate Bonds, Series 2004A-2	35-day Auction	29,125,000
Senior Taxable Floating Rate Notes, Series 2004A-3	Monthly LIBOR plus 1%	59,400,000
Subordinate Bonds, Series 1995B-2	Fixed Rate-6.35%	2,440,000
Subordinate Bonds, Series 2001B-1	35-day Auction	<u>22,400,000</u>
Total		209,090,000
<b>2010 Indenture of Trust</b>		
Tax-Exempt LIBOR Floating Rate Bonds, Series 2010A-1	Quarterly LIBOR Index	74,215,000
Series 2010A-2A	Quarterly LIBOR Index	51,225,000
Series 2010A-2B	Quarterly LIBOR Index	44,230,000
Series 2010B-1	Adjustable Fixed Rate	<u>15,517,718</u>
		<u>185,187,718</u>
<b>2011 Indenture of Trust</b>		
Taxable LIBOR Floating Rate Bonds, Series 2011-1	Quarterly LIBOR Index	<u>157,355,000</u>
		<u>157,355,000</u>
<b>Total Outstanding Debt Obligations</b>		<u>\$712,789,124</u>

**OKLAHOMA STUDENT LOAN AUTHORITY**  
**Summary Interest Basis Composition - September 30, 2012**

<u>Federal Tax Treatment</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Tax-Exempt	\$275,377,718	38.63%
Taxable	<u>437,411,406</u>	<u>61.37%</u>
TOTAL	<u>\$712,789,124</u>	<u>100.00%</u>

<u>Method of Determination</u>	<u>Outstanding Principal Amount</u>	<u>Percent</u>
Fixed Rate	\$2,440,000	0.34%
VRDO & SIFMA – Weekly Rate	0	0.00%
Auction Rates		
28-Day	\$26,400,000	
35-Day	<u>87,750,000</u>	
Auction Sub-Total	114,150,000	16.01%
Commercial Paper	161,156,406	22.61%
LIBOR or CP Indexed	<u>435,042,718</u>	<u>61.03%</u>
TOTAL	<u>\$712,789,124</u>	<u>100.00%</u>